



SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

CIN: U24290DL2021PLC386444

Regd. Office: Unit No. 703, 704, Amba Tower, Plot No. 2, Community Centre, D.C. Chowk, Sector - 9, Sec-11, Rohini, North West Delhi, Delhi - 110085

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Tel: 011-4600-8555 | Fax: 011-4802-8510

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT MEETING OF BOARD OF DIRECTORS OF SHIVCHEM AGRO LIMITED (FORMERLY KNOWN AS SHIVCHEM AGRO PRIVATE LIMITED) DULY CONVENED AND HELD ON MONDAY, 29TH SEPTEMBER, 2025 AT 07:00 P.M. AT REGISTERED OFFICE OF COMPANY SITUATED AT UNIT NO. 703, 704, AMBA TOWER, PLOT NO.2, COMMUNITY CENTRE, D.C CHOWK, SECTOR-9, ROHINI SEC-11, NORTH WEST DELHI, DELHI, DELHI, INDIA, 110085

APPROVAL OF DRAFT RED HERRING PROSPECTUS

“RESOLVED THAT in furtherance to the Board Resolution passed at the Board meeting held on June 24, 2025 and Special Resolution passed at Extra Ordinary General Meeting dated June 25, 2025 and subject to applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the Draft Red Herring Prospectus dated September 29, 2025 (the "Draft Red Herring Prospectus"), in respect of the Initial Public Offer of upto 23,80,800 equity shares of face value of Rs. 5/- each comprising of a fresh issue of equity shares of face value of Rs. 5/- as mentioned in the Draft Red Herring Prospectus (the "Issue"), the Draft Red Herring Prospectus as provided to and placed before the Board of Directors be and is hereby approved.

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and Compliance Officer and the Chief Financial Officer do hereby sign the declaration page of the Draft Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Draft Red Herring Prospectus.

RESOLVED FURTHER THAT Sachin Agarwal (DIN: 09316310), Managing Director and Rohit Agarwal (DIN: 06693300), Chairman & Executive Director of the Company be and are hereby severally authorized to deliver the copy of the approved Draft Red Herring Prospectus, signed by the Directors and Key Managerial Personnel in their respective capacities along with the Company Secretary to the Book Running Lead Manager of the Issue, Shannon Advisors Private Limited, for deposition to the BSE Limited.

RESOLVED FURTHER THAT any of the Director(s) and/or Company Secretary of the Company are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filing with BSE Limited and other relevant authorities.

RESOLVED FURTHER THAT any of the Director(s) and/or Company Secretary of the Company are hereby authorized to do all such things, deeds, acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution.

CERTIFIED TRUE COPY FOR SHIVCHEM AGRO LIMITED

(Formerly Known as Shivchem Agro Private Limited)

Rohit Agarwal

Chairman & Executive Director

DIN: 06693300

**Flat No – 126, Regal Co-Op Housing Society (Star Apartment),
Sector-9, Rohini, Near Sanjeev Dahiya Government School,
North West Delhi, 110085**



Date: September 29, 2025

Place: New Delhi